



Briefing on the Revision of Consolidated Earnings Forecast for the Fiscal Year Ending 31 March 2026 (Announced on 6 January 2026)

Datasection Inc.

7 January 2026

Securities Cod: 3905

Revised Earnings Forecast Figures

Revised Consolidated Earnings Forecast
for FY2026

(Unit: Million JPY)	Revised Earnings Forecast for the Current Fiscal Year	Earnings Forecast for the Current Fiscal Year (Announced on 28 November 2026)			Results for the Previous Fiscal Year (Fiscal Year Ended March 2025)		
		Amount	Difference (Amount)	Difference (%)	Amount	Difference (Amount)	Difference (%)
Revenues	37,273	34,810	+2,463	+7.1%	2,942	+34,330	+1,166.7%
Operating profit	3,498	509	+2,663	+586.8%	▲496	+3,994	-
Adjusted EBITDA*	7,239	3,672	+4,881	+97.1%	▲169	+7,409	-
Ordinary profit	2,972	178	+2,333	+1,562.6%	▲613	+3,585	-
Profit attributable to owners of parent	1,908	47	+2,001	+3,917.8%	▲654	+2,563	-
Earnings per Share	59.34	1.60	-	-	▲37.40	-	-

* Adjusted EBITDA: operating profit + depreciation + amortization of intangible assets + stock-based compensation expenses + M&A-related expenses

The background of the slide features a blue-tinted image of two hands. One hand is in the foreground, pointing its index finger towards the right. The other hand is in the background, also pointing its index finger towards the right, creating a sense of depth and direction.

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- The materials and information provided in this document include so-called "forward-looking statements." They are based on current estimates, forecasts, and assumptions that involve risks and entail uncertainties that could cause results to differ materially from those in the statements.
- These risks and uncertainties include general industry and market conditions, and general domestic and global economic conditions such as interest rate and currency exchange fluctuations.
- The above earnings forecasts are based on management's assumptions in light of the information currently available to it and involve risks and uncertainties, and are not intended as a guarantee that they will be achieved. Therefore, investors are advised not to make investment decisions by solely relying on these forecasts.